DAVENPORT EVANS

LAWYERS

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July 11, 2012

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $300,000 City of Dell Rapids, South Dakota Water System Revenue Bond, Series 2012

Dear Mr. Gant:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

RECEIVED
JUL 13 2012
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Dell Rapids, South Dakota

2. **Designation of issue:** $300,000 City of Dell Rapids, South Dakota Water System Revenue Bond, Series 2012

3. **Date of issue:** June 27, 2012

4. **Purpose of issue:** City of Dell Rapids Water Meter Replacement Project as outlined in the Facilities Plan dated October 2011.

5. **Type of bond:** Water System Revenue Bond

6. **Principal amount and denomination of bond:** $300,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:** Ten years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 2.25%
   Total Aggregate Interest Cost: $48,172

This is to certify that the above information pertaining to the bond is true and correct on this 27th day of June, 2012.

LeAnn Kerzman
Finance Officer

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